



# GROUP INSURANCE PLANS CENSUS FORM

Complete and fax to (225) 926-6428

Company Name \_\_\_\_\_

Primary Contact \_\_\_\_\_ Title \_\_\_\_\_

Street Address \_\_\_\_\_ Parish \_\_\_\_\_

City/State/Zip Code \_\_\_\_\_

Phone Number (\_\_\_\_) \_\_\_\_\_ Fax Number (\_\_\_\_) \_\_\_\_\_ E-mail \_\_\_\_\_

Total Eligible Employees \_\_\_\_\_ Total Employees \_\_\_\_\_

Please indicate the desired group plan(s) you would like a proposal for:

	<u>Current Carrier</u>	<u>Renewal Date</u>
<input type="checkbox"/> Group Life	_____	_____
<input type="checkbox"/> Group Health	_____	_____
<input type="checkbox"/> Group Dental	_____	_____
<input type="checkbox"/> Group Long Term Care	_____	_____
<input type="checkbox"/> Group Long Term Disability	_____	_____
<input type="checkbox"/> Group Short Term Disability	_____	_____
<input type="checkbox"/> Workers' Compensation Plan	_____	_____

Complete the information below on all employees. Please indicate the type of medical coverage currently in force for each employee. If more space is needed, please include a separate sheet.

Name	Occupation	Date of Birth	Sex	W-2 Annual Earnings *	Indicate below who is covered. If spouse is covered, indicate year of birth.
1					___Employee ___Spouse-birth yr. ___No. of Children
2					___Employee ___Spouse-birth yr. ___No. of Children
3					___Employee ___Spouse-birth yr. ___No. of Children
4					___Employee ___Spouse-birth yr. ___No. of Children
5					___Employee ___Spouse-birth yr. ___No. of Children
6					___Employee ___Spouse-birth yr. ___No. of Children
7					___Employee ___Spouse-birth yr. ___No. of Children
8					___Employee ___Spouse-birth yr. ___No. of Children
9					___Employee ___Spouse-birth yr. ___No. of Children
10					___Employee ___Spouse-birth yr. ___No. of Children
11					___Employee ___Spouse-birth yr. ___No. of Children
12					___Employee ___Spouse-birth yr. ___No. of Children
13					___Employee ___Spouse-birth yr. ___No. of Children
14					___Employee ___Spouse-birth yr. ___No. of Children
15					___Employee ___Spouse-birth yr. ___No. of Children

\*Complete this column ONLY if you would like a disability insurance or workers' compensation proposal.

Please indicate here if you would like information on other plans or services:

Professional Liability Insurance     
  Business Office Package     
  Voluntary Payroll Deduction Plans  
 Section 125 Cafeteria Administration     
  Comprehensive Insurance Review Service